

STATEMENT

Regarding the Initiative to Seek Strategic Investors, Amendments and Supplements to the Charter of Organization and Operations of EVNFinance, the Regulation on the Organization and Operations of the Board of Directors, and the Internal Governance Regulation

To: General Meeting of Shareholders of EVNFinance Joint Stock Company

Pursuant to Enterprise Law No. 59/2020/QH14 dated June 17, 2020;

Pursuant to Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024;

Pursuant to The Charter of Organization and Operations of EVNFinance approved by the General Meeting of Shareholders on March 15, 2024.

The Board of Directors (BOD) respectfully submits to the General Meeting of Shareholders (GMS) of EVNFinance Joint Stock Company for approval and adoption of the Initiative to Seek Strategic Investors; Amendments and Supplements to the Charter of Organization and Operations of EVNFinance, the Regulation on the Organization and Operations of the Board of Directors, and the Internal Governance Regulation, with specific details as follows:

1. Approval of the Initiative to Seek Strategic Investors for EVNFinance

The Board of Directors aims to seek potential strategic investors to support EVNFinance in enhancing financial capacity, expanding business development, strengthening technology, and improving governance capabilities; simultaneously submits this initiative to the General Meeting of Shareholders for approval, authorizing the Board of Directors to research and establish criteria on financial capacity and technological expertise for strategic investors in alignment with EVNFinance's operational realities, and report to the General Meeting of Shareholders for approval of matters within its jurisdiction as prescribed by law.

2. Amending and supplementing the Charter of Organization and Operations of EVNFinance

The Charter of Organization and Operations of EVNFinance (the Charter) was amended for the 13th time and approved by the General Meeting of Shareholders (GMS) on March 15, 2024. The Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024, effective from July 1, 2024 (Law on Credit Institutions 2024), introduces amendments and supplements that significantly impact the governance and management mechanisms of EVNFinance. To ensure the Charter aligns better with legal regulations and the actual operational conditions of the Company, the Board of Directors (BOD) respectfully submits to the GMS for approval of the amendments and supplements and requests authorization/delegation to the BOD to carry out procedures for amending the Charter as approved.

Detailed amendments and supplements to the Charter are provided in Annex 01 and the draft Charter attached to this statement.

3. Amending and supplementing the Regulation on the Organization and Operations of the BOD

The Regulation on the Organization and Operations of the Board of Directors (BOD) of EVNFinance Joint Stock Company was amended for the 5th time and approved by the General Meeting of Shareholders (GMS) on March 15, 2024. The Law on Credit Institutions 2024 introduces amendments and supplements that significantly impact the governance and management mechanisms of EVNFinance. To ensure the Regulation on the Organization and Operations of the BOD aligns better with legal regulations and the actual operational conditions of the Company, the BOD respectfully submits to the GMS for approval of the amendments and supplements and requests authorization/delegation to the BOD to carry out procedures for amending this Regulation as approved.

Detailed amendments and supplements to the Regulation on the Organization and Operations of the BOD of EVNFinance are provided in Annex 02 and the draft Regulation attached to this statement.

4. Amending and supplementing certain articles of the Internal Governance Regulation

The Internal Governance Regulation of EVNFinance Joint Stock Company was amended for the 3rd time and approved by the General Meeting of Shareholders (GMS) on March 15, 2024. The Law on Credit Institutions 2024 introduces amendments and supplements that significantly impact the governance and management mechanisms of EVNFinance. To ensure that the Internal Governance Regulation aligns better with legal regulations and the actual operational conditions of the Company, the Board of Directors (BOD) respectfully submits to the GMS for approval of the amendments and supplements

and requests authorization/delegation to the BOD to carry out procedures for amending this Regulation as approved.

Detailed amendments and supplements to the Internal Governance Regulation of EVNFinance are provided in Annex 03 and the draft Regulation attached to this statement.

The Board of Directors respectfully submits this for the General Meeting of Shareholders' review and approval.

Best regards.

Nơi nhận:

- BOD;
- Board of Supervisors;
- General Director
- Governance Office

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

PHẠM TRUNG KIÊN

Trường hợp có sự khác biệt hoặc có cách hiểu khác giữa thông tin bằng tiếng Việt và tiếng Anh thì thông tin bằng tiếng Việt được áp dụng.

In case of any discrepancy in the meaning between the English disclosure and the Vietnamese disclosure, the Vietnamese disclosure shall prevail.